CENTRAL ASIA BAR

Black Sea

Public Perception of Turkey in Central Asia

TURKEY

+ Adams

Tlegen Kuandykov, Communications Officer of CAB



R METERTA

Qyaytonia

JRKMENISTAN June 23

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CAB SURVEY

- Since 2017 across ALL Central Asia
- Twice a year: Fall and Spring
- 12 Waves + ongoing Wave 13
- Sample sizes of 1500 2000
- TAPI and CATI methods
- 70% Core & 30% New Questions



WHAT DO WE ASK?

General attitude towards Turkey

1

2

3

4

Perception of Turkey's attitude towards the respondent's country

Consumption of news/entertainment material from Turkey

More specific: Turkish movies, news, sport, soap operas





CAB Survey

SRS of telephone numbers (CATI), stratification and cluster sampling (TAPI)

> Sample Size: ~1500 MoE: ±2,53%

Data Collection Mode: CATI & TAPI

> Fieldwork: Nov-Dec/May-June



METHODOLOGY

Kazakhstan: Thinking about other countries, please tell me if you have a very favorable, somewhat favorable, somewhat unfavorable, or very unfavorable opinion of...[COUNTRY]

Fieldwork Dates: November-December 2022



Sample size:~1500; MoE: ±2,53%; Method: Phone survey

Source: Centrak Asia Barometer • Get the data • Embed • Download image • Created with Datawrapper



Kyrgyzstan: Thinking about other countries, please tell me if you have a very favorable, somewhat favorable, somewhat unfavorable, or very unfavorable opinion of...[COUNTRY]

Fieldwork Dates: November-December 2022





Uzbekistan: Thinking about other countries, please tell me if you have a very favorable, somewhat favorable, somewhat unfavorable, or very unfavorable opinion of...[COUNTRY]

Fieldwork Dates: November-December 2022





Turkmenistan: Thinking about other countries, please tell me if you have a very favorable, somewhat favorable, somewhat unfavorable, or very unfavorable opinion of...[COUNTRY]

Fieldwork Dates: November-December 2022





Kazakhstan: Would you say that [COUNTRY] is very friendly, somewhat friendly, somewhat unfriendly, or very unfriendly toward our country?

Fieldwork Dates: November-December 2022

Very Friendly	y Son	newhat Friendly	Somewhat Unfri	endly Very Unfriendly	y Do
Turkey	41%			44%	
Russia	22%		42%		
United States	8%	38%		17%	
China	13%	42%			14%
Iran	9%	36%		10%	7%

Sample size:~1500; MoE: ±2,53%; Method: Phone survey Source: Centrak Asia Barometer • Created with Datawrapper

on't Know





Kyrgyzstan: Would you say that [COUNTRY] is very friendly, somewhat friendly, somewhat unfriendly, or very unfriendly toward our country?

Fieldwork Dates: November-December 2022

Very Friendly	y Some	ewhat Friendly	Som	newhat Unfriendly	Very Unfriendly	Don't Kn	WO				
Turkey	46%				43%					e e e	5%
Russia	25%			60%					9%		
United States	34%				25%		18%		19%		
China	16%	56%	6					12%	7%	10%	
Iran	5% 33%	%			18%	10%	33%				



Uzbekistan: Would you say that [COUNTRY] is very friendly, somewhat friendly, somewhat unfriendly, or very unfriendly toward our country?

Fieldwork Dates: November-December 2022

Very Friendl	y 📃 Som	newhat Friendly	Somewhat L	Jnfriendly 📕 Ve	ery Unfriendly 🗾 D
Turkey	24%		51%		
Russia	33%			57%	
United States	7%	27%		18%	21%
China	13%	46%			
Iran	8%	27%		12%	14%

Sample size:~1500; MoE: ±2,53%; Method: Phone survey Source: Centrak Asia Barometer • Created with Datawrapper on't Know





Tajikistan: Would you say that [COUNTRY] is very friendly, somewhat friendly, somewhat unfriendly, or very unfriendly toward our country?

Fieldwork Dates: November-December 2022



24%			14%	
	35%			



Turkmenistan: Would you say that [COUNTRY] is very friendly, somewhat friendly, somewhat unfriendly, or very unfriendly toward our country?



	25%		6%
		19%	
7%	11%	23%	
			12%
%			12%



Now I am going to name some countries for each one, can you please let me know if you watch news and/or entertainment from that country? Turkey

Fieldwork Dates: November-December 2022







Do you watch the following at least occasinally: Turkish News

Fieldwork Dates: November-December 2022





Do you watch the following at least occasinally: Turkish Sports

Fieldwork Dates: November-December 2022

Yes No

50% 8% 11% 7% Kazakhstan Kyrgyzstan Uzbekistan





Do you watch the following at least occasinally: Turkish Movies

Fieldwork Dates: November-December 2022

Yes No 50% 64% 60% 45% 40% 36% 45% 40% 40% Kazakhstan Kyrgyzstan Uzbekistan

Sample size:~1500; MoE: ±2,53%; Method: Phone survey

Source: Central Asia Barometer Survey Wave 12 • Created with Datawrapper





Do you watch the following at least occasinally: Turkish Soap Operas

Fieldwork Dates: November-December 2022

Yes No

65% 50% 35% 35% Kazakhstan Kyrgyzstan Uzbekistan

Sample size:~1500; MoE: ±2,53%; Method: Phone survey

Source: Central Asia Barometer Survey Wave 12 • Created with Datawrapper





Crossed by Gender: Turkish Soap Operas

Fieldwork Dates: November-December 2022





Crossed by Gender: Turkish Movies

Fieldwork Dates: November-December 2022





- Turkey is the **FIRST** most favored country in <u>Kazakhstan and</u> <u>Kyrgyzstan</u>, **SECOND** (after Russia) in <u>Uzbekistan</u> and <u>Turkmenistan</u>, compared to Russia, the US, China and Iran
- 85-90% of respondent in Kazakhstan, Kyrgyzstan, Turkemnistan note Turkey's friendly attitude towards their countries. In Uzbekistan this number is 75%, in Tajikistan 40% (50% "don't know")
- Central Asians widely consume media content from Turkey, mainly films and soap operas (the main audience of which are female respondents), while news and sports are not so popular
- Friendly attitudes towards Turkey in Central Asia can be explained by a variety of factors, of which media consumption hardly has a strong explanatory power (more research is needed)

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